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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PF Group Holdings Limited
Date Submitted	3 March 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8221</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>	
Balance at close of preceding month	8,000,000,000	0.01	80,000,000	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	8,000,000,000	0.01	80,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				

2. Preference Shares

Stock code :	N/A C	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding r	nonth		
Increase/(decrease)		_	
Balance at close of	the month			

3. Other Classes of Shares

Stock code : N/A	Descrip	otion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of prece	eding month		. <u> </u>	
Increase/(decrease)	-		-	
Balance at close of the m	onth			

Total authorised share capital at the end of the month (HK\$):

80,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	2,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of							
share option scheme including EGM	1	Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Langed	_	the month	
1. Share	Granieu	Exercised	Cancelled	Lapsed			
Option							
Scheme							
(05/12/2016)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
2. N/A							
(/ /) shares							
(Note 1)							
3. N/A							
(/ /) shares							
(Note 1)							
		Tota	IA. (Ordinai		Nil		
			(Preferenc		N/A		
			-	her class)	N/A		
Total funds raised du of options (State curr		nth from exerci	se 	Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		/	-			
(/ /)						
			_			
Class of shares issuable (Note 1)						
Cube existing arise			_			
EGM approval date			-			
(if applicable)						
	(/ /)	-			
<u>4. N/A</u>						
		<u> </u>				
Stock code (if listed)						
Class of shares			-			
incurable (Nate 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		/	_			
		Total I		y shares)		_
				e shares)		_
			(Ot	her class)	N/A	-
1						

Con	vertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A	_					
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy))						
2.		(/ /)					
<u> </u>		_					
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
3.		· · ·					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
		(/ /)					
<u>4.</u>	N/A	_					
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
					ce shares)		-
					ther class)		
				,			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
	_	
shares (Note 1)	_	
		· · · · · · · · · · · · · · · · · · ·
2N/A		
	_	
(/ / _) shares (Note 1)	_	
3. N/A		
	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
,		

Otl	ner Movements Type of Issue	in Issued Sha	are Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	 N/A	N/A
2.	Open offer	At price :	State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares <u>N/A</u> issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		N/A
4.	Bonus issue			Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		N/A

S. Scrip dividend At price : State currency Class of shares N/A (///) Issue and allotment date : (dd/mm/yyyy) (///) N/A Issue and allotment date : (dd/mm/yyyy) N/A N/A Issue and allotment date : (dd/mm/yyyy) N/A N/A Issue and allotment date : (dd/mm/yyyy) N/A N/A Issue and allotment date : (//) N/A N/A Issue and allotment date : (//) Class of shares N/A Issue and allotment (dd/mm/yyyy) Class of shares N/A Issue and allotment (dd/mm/yyyy) N/A N/A Issue and allotment (Note 1) N/A N/A Issue and allotment (Loter 1) Issue and allotment (Loter 1) N/A Issue and allotment (Loter 1) Issue and allotment (Loter 1) N/A Issue and allotment (Loter 1) Issue and allotment (Loter 1) N/A Issue and allotment (Issue (Mamm/yyyy) N/A N/A N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (Mote 1) N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency					Class of shares	N/A			
currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares N/A 6. Repurchase of shares Cancellation date : (/ /) (/ /) EGM approval date: (/ /) N/A 7. Redemption of shares Class of shares N/A 7. Redemption of shares Redemption date : (/ /) N/A 7. Redemption of shares Redemption date : (/ /) N/A 8. Consideration At price : State issuable (Note 1) N/A 8. Consideration At price : State currency EGM approval date: (/ /) N/A 8. Consideration At price : State currency EGM approval date: (/ /) N/A	5	Scrip dividend	At price :		issuable (Note 1)	(/ /)		
M/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares N/A Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A N/A N/A Class of shares N/A N/A N/A Redemption of shares N/A Redemption date: (/ /) (d/mm/yyyy) N/A N/A N/A N/A N/A State State issue and allotment (/ /) issue and allotment (/ /) <	5.		At price .	currency ———	EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares N/A N/A Redemption of shares N/A Image: Class of shares N/A Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency — EGM approval date: (/ /) (ddmm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
(dd/mm/yyyy)	6.	Repurchase of shares				(/ /)		
7. Redemption of shares N/A 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency B. Consideration At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) B. Consideration At price : State Class of shares N/A						(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency — EGM approval date: (/ /) (dd/mm/yyyy)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment EGM approval date: (/ /) (dd/mm/yyyy) Issue						N/A			
(dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>Susuable (Note 1)</u> <u>Issue and allotment (///)</u> <u>At price : State currency <u>EGM approval date: (///)</u> <u>Class of shares N/A</u> <u>Issue and allotment (//)</u> <u>EGM approval date: (//)</u></u>	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares N/A issuable (Note 1) 8. Consideration issue At price : State currency EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy)								<u> </u>	
8. Consideration issue At price : State currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
issue At price : currency EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration		State		(/ /)		
<u>N/A</u> N/A			At price :		EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation	Issue and allotment (/ /) date:(dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share) (Other class)	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
Submitted by: <u>Lo Tak Wing Benson</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.