

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	PF Grou	ıp Holdings Limited arv 2017	d (the " <b>Comp</b>	any")
I. Movements in Authorised				
1. Ordinary Shares				,
(1) Stock code : <u>8221</u>	_Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance upon listing on 6 January 2017 (See Remar	ks)	8,000,000,000	0.01	80,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	8,000,000,000	0.01	80,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	,	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the entire (HK\$):	nd of the month	80,00	0,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance upon listing on 6 January 2017					
(See Remarks)	2,000,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,000,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	r	Movement duri	na the month		thereto	thereto as at close of
approval date -	<u>'</u>	viovernent dan	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				-		
Option						
Scheme						
(05/12/2016)						
(03/12/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	INII	INII	INII	INII	INII	INII
(Note 1)						
O N/A						
2. N/A						
( / / )						
shares						
(Note 1)						
(11010 1)						
3. N/A						
3. IN/A						
( / / )						
shares						
(Note 1)						
, ,		Tota	I A. (Ordina	rv shares)	Nil	
		. 3.0		ce shares)	N/A	
			`	her class)	N/A	
Takal fumala maisa a 1.1		male from	•	inoi olass)	1 W/ /T\	
Total funds raised d		nun irom exerc	ise	NIII		
of options (State cu	nency)			Nil		
1						

Warrants to Issue Shares of th	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>			<u> </u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed)						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3. N/A	. , , ,	/				
( / / )						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A	. , , ,	/				
( / / )				·		_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
(44/11111/9999)	( / /	/				
		Total E		ary shares)	N/A	_
				ice shares) other class)	N/A N/A	_
į			, -	, <u> </u>		_

Co	onvertibles (i.e. Convertible	into Shares of t	the Issuer wh	nich are to be Lis	ited)	NI. C	NI. C
	ass and description	Currency of amount outstanding	Amount a close of preceding month	Converted		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	. N/A	<u></u>					
_							
-							
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2	(dd/ffiff/yyyy)) 2. N/A						
_	Stock code (if listed) Class of shares						
	issuable (Note 1) Subscription price EGM approval date						
3	(if applicable) (dd/mm/yyyy)  . N/A	(					
-	Stock code (if listed)	<del>-</del> 					
	Class of shares issuable (Note 1) Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4							
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
				(Prefere	nce shares)	N/A	<del>-</del>
1				((	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
Strates (Note 1)		
2. N/A		
<u> </u>	1	
shares (Note 1)		<u> </u>
O N/A		
3. <u>N/A</u>	-	
-		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	<u>-</u>
(Preference shares)	N/A	_
(Other class)	N/A	<u>-</u>

shares of shares of issuer issuer which issued may be during the issued month pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital		N. C	N. C
Class of shares		Time of leave				issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue		Type of Issue					monu
At price   Currency   Currency							
Class of shares   N/A   N/A	1.	Rights issue	At price :			)	
Class of shares   N/A   issuable (Note 1)							
State   Issue and allotment   ( / / )						<u>N/A</u>	N/A
Class of shares   N/A   N/A						_	
Class of shares N/A   N/A   N/A	2.	Open offer	At price :			)	
Class of shares N/A   issuable (Note 1)							
State   Issue and allotment   ( / / )						N/A	<u>N/A</u>
Class of shares N/A					• · · · · · · · · · · · · · · · · · · ·	_	
(dd/mm/yyyy)    N/A   N/A     N/A   N/A	3.	Placing	At price :			)	
Class of shares N/A issuable (Note 1)  4. Bonus issue    N/A   N/A						)	
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					· · · · · · · · · · · · · · · · · · ·	N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					Olaca of alcase N/A		
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue				)	
							<b>N</b> 1/A
						<u>N/A</u>	N/A

Type of Issue		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   Stat		Type of issue			Class of shares	N/A			
State currency							``		
Class of shares   N/A   N/A	5.	Scrip dividend	At price :			( / /	,		
Class of shares   N/A   N/A					EGM approval date:	( / /	)		
Cancellation date : ( / / )					(dd/mm/yyyy)			N/A	N/A
Cancellation date : ( / / )									
Shares					•	N/A			
Class of shares N/A   N/A   N/A   N/A   N/A   N/A	6.					( / /	)		
Class of shares N/A redeemed (Note 1)  7. Redemption of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
Tedeemed (Note 1)   Tede								<u>N/A</u>	N/A
Tedeemed (Note 1)   Tede						NI/A			
Shares   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A N/A   N/A						IN/A			
Class of shares N/A Substituting State currency At price: State currency EGM approval date: ( / / ) (dd/mm/yyyy)	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares N/A Substituting N/A N/A  Class of shares N/A issuable (Note 1)  8. Consideration at price: State currency EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date:	( / /	)		
issuable (Note 1)  8. Consideration at price: State issue  State (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					( , <b>, , , , , ,</b>			<u>N/A</u>	N/A
issuable (Note 1)  8. Consideration at price: State issue  State (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
8. Consideration At price : State issue EGM approval date: ( / / ) (dd/mm/yyyy)						N/A			
issue At price : currency — EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration	A4	State		( / /	)		
N/A			At price :		EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	(dd/iiiii/yyyy)	<u>N/A</u>	N/A
	Class of above N/A		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) —date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar	·V	
	shares (Preference shares)	s) <u>N/A</u>	_
	(Other class		- -
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (	1)	Nil
	(.	2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of sha			N/A
E):			N/A
(These figures should be the same as the relevan Capital").)	it rigures under il above ( Movements	III ISSUEU SI	iai <del>C</del>

Remarks (if any): The ordinary shares in the capital of the Company were listed on the Growth Enterprise Market of The
Stock Exchange of Hong Kong Limited on 6 January 2017.
Submitted by: Lo Tak Wing Benson
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.