

## **Electronic Dissemination of Corporate Communications**

Pursuant to Rule 16.04A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited, Gaoyu Finance Group Limited (the “Company”) will make available the corporate communications of the Company, which means any documents issued or to be issued by the Company for the information or action of any holders of its securities by electronic means.

### **Arrangement**

#### **1. Actionable Corporate Communications**

The Company will send the Actionable Corporate Communications to Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

#### **2. Corporate Communications**

The Company will make the Corporate Communications available on its website ([www.gyf.com.hk](http://www.gyf.com.hk)) and the Stock Exchange’s website ([www.hkexnews.hk](http://www.hkexnews.hk)). A notice of publication of the website version of Corporate Communications will be sent by the Company to Shareholders by email or by post (only if the Company does not possess the functional email address of a Shareholder) on the publication date of the Corporate Communications.

*Corporate Communications, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

*Actionable Corporate Communications, including but not limited to, (a) election forms in connection with a dividend payment, (b) excess application forms in connection with a rights issue or open offer, (c) applications forms for assured entitlement under an open offer, (d) acceptance forms in connection with takeovers, mergers and share buy-backs, and (e) provisional allotment letters in connection with a rights issue.*

Shareholders have the right at any time to give reasonable time's notice in writing to the Company c/o the Company's Hong Kong Branch Share Registrar, Union Registrars Limited (the "Hong Kong Branch Share Registrar") at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, or by email to 8221-corpcomm@unionregistrars.com.hk to request for printed copy of the Corporate Communications. Please note that request for printed copy of Corporate Communications and Actionable Corporate Communications are valid for a period of one year from the date of the Shareholder's request, unless revoked or superseded (whichever is earlier).

It is the responsibility of the Shareholder to provide an email that is functional. In the event that the Company does not possess a Shareholder's email address or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by Shareholders without receiving any "non-delivery message".

Should Shareholders have any queries regarding the above arrangement, please call the Company's Hong Kong Branch Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.